

(Formerly known as Orchid Chemicals & Pharmaceuticals Limited)

Corp Off : Orchid Pharma Ltd., 'Orchid Towers', 313, Valluvarkottam High Road, Nungambakkam, Chennai – 600034, India

CIN : L24222TN1992PLCO22994

**Claims received from Financial Creditors of Orchid Pharma Limited (as on 28-Feb-2019)**

S. No	NAME OF FINANCIAL CREDITOR	FACILITIES	TOTAL AMOUNT OF CLAIM RECEIVED (in INR)	TOTAL AMOUNT OF CLAIM ACCEPTED (in INR)	DETAILS OF ANY SECURITY HELD	VALUE OF THE SECURITY	DATE OF SECURITY CREATION
1	Andhra Bank	Term Loan-1 Term Loan-2 FITL	2,23,38,06,589	2,23,38,06,589	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company Existing exclusive security with individual lenders would continue to remain with them Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd	Total: 2081.97 Cr (Andhra Bank share is not given)	11-12-2014
2	Bank of India	CC	87,17,57,452	87,17,57,452	1st pari-passu charge on the Fixed Assets of the Company <i>(For other loans)</i>	Not given	11-12-2014
		WCTL-1	79,99,99,144	79,99,99,144	2nd pari-passu charge on the Current Assets of the Company <i>(For other loans)</i>		
		WCTL-2	36,36,34,193	36,36,34,193	1st pari-passu charge on the Current Assets of the Company <i>(For CC)</i>		
		FITL	33,39,40,571	33,39,40,571	2nd pari-passu charge on the Fixed Assets of the Company <i>(For CC)</i>		



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		ECB	1,08,18,61,101	1,06,92,58,251	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
3	Punjab National Bank	CC	42,37,66,201	42,37,66,201	1st pari-passu charge on the Fixed Assets of the Company ( <i>For other loans</i> )	Not given	11-12-2014
		WCTL-1	38,86,75,225	38,86,75,225	2nd pari-passu charge on the Current Assets of the Company ( <i>For other loans</i> )		
		WCTL-2	59,41,44,823	59,41,44,823	1st pari-passu charge on the Current Assets of the Company ( <i>For CC</i> )		
		FITL	22,80,22,095	22,80,22,095	2nd pari-passu charge on the Fixed Assets of the Company ( <i>For CC</i> )		
		New TL	58,40,02,642	58,40,02,642	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
4	Indian Overseas Bank, Singapore	ECB	1,12,17,51,798	1,12,17,51,798	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company	Not given	11-12-2014



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					Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company		
5	Kotak Mahindra Bank Ltd	Bill Discounting	1,04,61,20,016	69,35,61,213	Irrevocable POA executed by company in favour of bank to collect receivables from Hospira India and Sandoz Personal Guarantee of Promoters	Not applicable	Not applicable
6	ICICI Bank Ltd	CC WCTL FITL	18,04,33,987	18,04,33,987	1st pari-passu charge on the Current Assets of the Company 2nd pari-passu charge on the Fixed Assets of the Company Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd	Not given	11-12-2014
7	Afrasia Bank	ECB	27,00,51,882	27,00,51,882	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company	Not given	11-12-2014



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					Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company		
8	Canara Bank	CC	44,82,82,777	44,82,82,777	1st pari-passu charge on the Fixed Assets of the Company ( <i>For other loans</i> ) 2nd pari-passu charge on the Current Assets of the Company ( <i>For other loans</i> )	Not given	11-12-2014
		WCTL	41,67,51,978	41,67,51,978	1st pari-passu charge on the Current Assets of the Company ( <i>For CC</i> ) 2nd pari-passu charge on the Fixed Assets of the Company ( <i>For CC</i> )		
		FITL	14,05,17,821	14,05,17,821	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
9	Exim Bank	Term Loan	37,10,65,993	37,10,65,993	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company	Not given	11-12-2014



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		FITL	8,86,28,428	8,86,28,428	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
10	IFCI Ltd	Term Loan	1,04,55,49,918	1,01,75,22,882	1st pari-passu charge on the Fixed Assets of the Company <i>2nd pari-passu charge on the Current Assets of the Company</i>	Not given	11-12-2014
		FITL	27,69,96,642	26,48,34,970	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
11	Indian Bank	CC	24,00,65,431	24,00,65,431	1st pari-passu charge on the Fixed Assets of the Company ( <i>For other loans</i> ) <i>2nd pari-passu charge on the Current Assets of the Company (For other loans)</i>	Not given	11-12-2014
		WCTL	22,71,39,815	22,71,39,815	1st pari-passu charge on the Current Assets of the Company ( <i>For CC</i> ) <i>2nd pari-passu charge on the Fixed Assets of the Company (For CC)</i>		



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		FITL	8,89,86,569	8,89,86,569	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
12	Indian Overseas Bank	CC	48,74,77,784	48,74,77,784	1st pari-passu charge on the Fixed Assets of the Company ( <i>For other loans</i> ) 2nd pari-passu charge on the Current Assets of the Company ( <i>For other loans</i> )	Not given	11-12-2014
		WCTL	44,44,69,041	44,44,69,041	1st pari-passu charge on the Current Assets of the Company ( <i>For CC</i> ) 2nd pari-passu charge on the Fixed Assets of the Company ( <i>For CC</i> )		
		FITL	16,19,85,410	16,19,85,410	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
13	Punjab National Bank (International) Limited	ECB	54,08,48,344	54,08,48,344	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company	Not given	11-12-2014



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					Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company		
14	State Bank of India - Bahrain Branch*	ECB	2,23,94,85,356	2,23,94,85,356	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company  1st pari-passu charge over all accounts relating to Company  Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd	Not given	11-12-2014
15	State Bank of India	CC (SBI)	45,73,77,759	45,73,77,759	1st pari-passu charge on the Fixed Assets of the Company ( <i>For other loans</i> )	Fixed Assets: 1820.76 Cr Current Assets: 1027.81 Cr (SBI share is not given)	11-12-2014
		Term Loans (SBI)	1,11,70,22,274	1,11,70,22,274	2nd pari-passu charge on the Current Assets of the Company ( <i>For other loans</i> )		
		WCTL-1 (SBI)	42,19,38,060	42,19,38,060	1st pari-passu charge on the Current Assets of the Company ( <i>For CC</i> )		
		WCTL-2 (SBI)	31,70,98,616	31,70,98,616	2nd pari-passu charge on the Fixed Assets of the Company ( <i>For CC</i> )		
		FITL (SBI)	45,64,50,702	45,64,50,702			
		Term Loans (SBH)	79,66,87,081	79,66,87,081			
		FITL (SBH)	19,42,58,381	19,42,58,381			
		Term Loans (SBT)	12,08,50,437	12,08,50,437			



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		FITL (SBT)	3,07,28,681	3,07,28,681	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd Unsecured		
		Term Loans (SBM)	24,67,54,856	24,67,54,856			
		FITL (SBM)	5,97,65,430	5,97,65,430			
		BG (SBI)**	1,05,00,000	1,05,00,000			
16	Deutsche Bank AG	WCTL	24,24,67,858	24,24,67,858	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company 1st pari-passu charge over all accounts relating to Company	Not given	11-12-2014
		FITL	6,35,92,174	6,35,92,174	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company		
17	Bank of Baroda	CC	27,44,90,699	27,44,90,699	1st pari-passu charge on the Fixed Assets of the Company <i>(For other loans)</i>	Not given	11-12-2014
		WCTL	3,15,47,442	3,15,47,442	2nd pari-passu charge on the Current Assets of the Company <i>(For other loans)</i>		
		FITL	7,09,27,830	7,09,27,830	1st pari-passu charge on the Current Assets of the Company <i>(For CC)</i>		



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		TOD/Penal Interest	1,53,83,717	1,53,83,717	2nd pari-passu charge on the Fixed Assets of the Company ( <i>For CC</i> )		
		ECB	54,21,10,452	54,21,10,452	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
18	IDBI Bank Ltd	Term Loans CC WCTL FITL	1,92,30,80,600	1,92,30,80,600	1st pari-passu charge on the Fixed Assets of the Company ( <i>For other loans</i> ) 2nd pari-passu charge on the Current Assets of the Company ( <i>For other loans</i> ) 1st pari-passu charge on the Current Assets of the Company ( <i>For CC</i> ) 2nd pari-passu charge on the Fixed Assets of the Company ( <i>For CC</i> ) Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd	Not given	11-12-2014
19	Allahabad Bank	Term Loans CC	2,40,33,79,001	2,40,33,79,001	1st pari-passu charge on the Fixed Assets of the Company ( <i>For other loans</i> )	Fixed Assets: 1820.76 Cr	11-12-2014



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		WCTL FITL			2nd pari-passu charge on the Current Assets of the Company ( <i>For other loans</i> ) 1st pari-passu charge on the Current Assets of the Company ( <i>For CC</i> ) 2nd pari-passu charge on the Fixed Assets of the Company ( <i>For CC</i> ) Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd	Current Assets: 1027.81 Cr (Allahabad Bank share is not given)	
20	Union Bank of India	Term Loans	90,61,07,744	85,02,81,634	1st pari-passu charge on the Fixed Assets of the Company ( <i>For other loans</i> ) 2nd pari-passu charge on the Current Assets of the Company ( <i>For other loans</i> )	Not given	11-12-2014
		CC	57,91,67,957	57,91,67,957	1st pari-passu charge on the Current Assets of the Company ( <i>For CC</i> ) 2nd pari-passu charge on the Fixed Assets of the Company ( <i>For CC</i> )		
		WCTL-1	52,43,99,076	52,43,99,076	Personal Guarantee of Promoters Pledge of 100% of promoters		



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		WCTL-2	2,13,04,814	2,13,04,814	unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
		FITL	37,33,86,635	37,33,86,635	Charge on registered office of Company		
		Devolved LC	15,43,33,954	15,43,33,954	Unsecured		
		Inland LC	25,70,78,585	25,70,78,585	Unsecured		
21	Edelweiss Asset Reconstruction Company Ltd	Federal Bank	81,10,25,178	81,10,25,178	1st pari-passu charge on the Fixed Assets of the Company ( <i>For other loans</i> ) 2nd pari-passu charge on the Current Assets of the Company ( <i>For other loans</i> ) 1st pari-passu charge on the Current Assets of the Company ( <i>For CC</i> )	2656.24 Cr (Edelweiss ARC share is not given)	11-12-2014
		Central Bank	63,55,86,903	63,55,86,903	2nd pari-passu charge on the Fixed Assets of the Company ( <i>For CC</i> ) Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
22	City Union Bank Ltd	Term Loans	31,10,23,870	27,81,60,341	1st pari-passu charge on the Fixed Assets of the Company <i>2nd pari-passu charge on the Current Assets of the Company</i>	Not given	11-12-2014



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		FITL	5,60,77,557	5,60,77,557	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd		
23	Axis Bank Ltd	ECB	1,62,32,06,056	1,62,32,06,056	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company	Fixed Assets: 1375.97 Cr Current Assets: 443.86 Cr (Axis Bank share is not given)	11-12-2014
24	Serum Institute of India Pvt Ltd		12,01,63,982	12,01,63,982	Demand Promissory Note	Not applicable	Not applicable
		<b>Total</b>	<b>33,90,94,93,386</b>	<b>33,41,54,53,387</b>			
		NFB Claims	42,19,12,539	42,19,12,539			
		FB Claims	33,48,75,80,847	32,99,35,40,849			

\*SBI-Bahrain has assigned these dues to SBI-Chennai on 21<sup>st</sup> Feb 2019 by way of Novation and Transfer Notice

\*\*100% lien marked against FDs

Note: SBI claim amount has not be reinstated as the NCLAT Orders in Appeal Nos. 329 and 529 are still awaited as on 28<sup>th</sup> Feb 2019

